



AGRICULTURAL MARKETING AUTHORITY

"Promoting fairness and order in the agricultural sector"

WEEKLY COMMODITY MARKET BULLETIN

Bulletin Number 37 of 2017

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GRAINS AND OILSEEDS

Table 1: Grain Producer Prices

| Product | Buyer | Purchase Price (US\$/t) | Contact Details | Payment |
|--------------------|------------------------|-------------------------|-----------------|---------------------------------|
| Maize | GMB | 390 | 04-701885-99 | 14 days transfer |
| Sorghum | GMB (White) | 390 | 04-701885-99 | 14 days Transfer |
| | Delta (Red) (White) | 250 250 | 0712614158 | Transfer/Cash |
| Rapoko | GMB | 390 | 04-704538 | 14 days transfer |
| Millet | GMB | 390 | 04-701885-99 | 14 days transfer |
| Sugar beans | National Foods | 1200 | 0779157398 | 14 days transfer |
| | Jasbro | 1200 | 09-68198 | Transfer |
| | IETC | 1200 | 788243 | 24 hrs transfer Bank/Ecocash |
| | GMB | 900 | 04-701885-99 | 14 days transfer |
| | Taflor | 1100 | 0775386077 | Cash/Transfer |
| | Tabacha | 950 | 0777439874 | Transfer |
| Wheat | GMB | 500 | 04-701885-99 | 14 days |

OILSEEDS

Table 2: Oilseed Producer Prices

| Product | Buyer | Purchase Price (US\$/t) | Contact Details | Payment |
|------------|-------------------------------|-------------------------|-----------------|-------------------------|
| Groundnuts | GMB (unshelled) | 500 | 04-701885-99 | Transfer |
| | Taflo(shelled) (unshelled) | 950 500 | 0775386077 | Cash/transfer |
| | Tabacha (unshelled) | 550 | 0777439874 | Transfer on delivery |
| | Tabacha (shelled) | 900 | 0777439874 | Transfer on delivery |
| Soya beans | GMB | 500 | 04-701885-99 | 14 days transfer |
| | Taflo | 480 | 0775386077 | Cash/transfer |

RABBITS AND GARLIC FOR SALE

- A farmer has 0.5mt of rabbit meat and 5 mt of garlic for sale. Please contact Dr Sibanda on 0779434091 or on email thandodawu@gmail.com.

HORTICULTURE

Table 3: Horticultural Produce Retail Prices as at 15 September 2017 at Mbare Musika and Bulawayo CBD Markets

| Commodity | Mbare Musika (US\$/kg) | | | Bulawayo CBD Market | | |
|---------------------------------|------------------------|-----------|------------|---------------------|-----------|------------|
| | 1 Sept 17 | 8 Sept 17 | 15 Sept 17 | 1 Sep 17 | 8 Sept 17 | 15 Sept 17 |
| Potatoes (medium) (US\$/kg) | 0.46 | 0.50 | 0.53 | 0.65 | 0.60 | 0.65 |
| Potatoes (large) (US\$/kg) | 0.60 | 0.61 | 0.66 | 0.70 | 0.65 | 0.70 |
| Tomatoes (US\$/kg) | 0.90 | 0.70 | 1.40 | 0.82 | 0.90 | 1.20 |
| Onions (dried) (US\$/kg) | 0.53 | 0.80 | 0.80 | 0.70 | ns | 0.90 |
| Onions (green) (US\$/kg) | 1.00 | 1.00 | 1.50 | 1.00 | 1.00 | 1.10 |
| Butternuts (US\$/kg) | 0.42 | 0.33 | 0.30 | 0.50 | 0.80 | 0.50 |
| Cabbages (per head) | 0.50 | 0.50 | 0.50 | 0.60 | 0.70 | 0.50 |
| Rape/Covo (US\$/kg) | 1.00 | 1.00 | 1.00 | 1.00 | 1.00 | 1.00 |
| Sugar beans (US\$/kg) | 1.38 | 1.50 | 1.22 | 1.39 | 1.25 | 1.00 |
| Groundnuts(unshelled) (US\$/kg) | 0.55 | 0.55 | 0.50 | 0.55 | 0.50 | 0.50 |
| Groundnuts (shelled) (US\$/kg) | 0.83 | 1.16 | 0.83 | 0.88 | 1.38 | 1.28 |
| Roundnuts (unshelled) (US\$/kg) | ns | ns | ns | 0.65 | 0.60 | 0.60 |
| Roundnuts (shelled) (US\$/kg) | 0.83 | 1.00 | 0.90 | 1.20 | 1.11 | 1.00 |
| Sweet Potatoes (US\$/kg) | 0.27 | 0.27 | 0.28 | 0.33 | 0.35 | 0.45 |
| Yams (US\$/kg) | 0.60 | 0.60 | ns | 0.70 | ns | ns |
| Carrots (US\$/kg) | 0.50 | 0.50 | 0.45 | 0.60 | 0.30 | 0.30 |
| Cucumbers (US\$/kg) | 1.00 | 1.00 | 1.00 | 1.00 | 0.50 | 0.80 |
| Maize (dried) (US\$/kg) | 0.22 | 0.22 | 0.27 | 0.27 | 0.27 | 0.27 |
| Green mealies (US\$ per dozen) | 2.50 | 2.50 | 2.50 | 1.70 | 1.70 | 1.70 |
| Apples (local) (US\$/kg) | ns | ns | 0.70 | ns | ns | ns |
| Apples (Imported) (US\$/kg) | 1.11 | 1.11 | 1.00 | 1.50 | 1.40 | 1.40 |
| Bananas (US\$/kg) | 0.92 | 1.00 | 0.90 | 1.20 | 0.80 | 1.00 |
| Naartijes (US\$/kg) | 0.47 | 0.50 | 0.50 | 0.73 | 0.73 | 0.60 |
| Oranges (US\$/kg) | 0.66 | 0.50 | 0.70 | 0.67 | 0.80 | 0.70 |
| Garlic (US\$/kg) | 3.50 | 3.50 | 3.00 | 3.00 | 3.00 | 3.00 |
| Green pepper (US\$/kg) | 0.64 | 0.70 | 0.60 | 0.70 | 0.50 | 0.70 |

ns - No supply

- At Mbare Musika, the price of potatoes, tomatoes, green onions, sweet potatoes, dried maize and sweet potatoes increased while the price of butternuts, sugar beans, groundnuts, roundnuts, carrots, green pepper, imported apples, garlic and bananas decreased. The price of other commodities remained stable.
- At Bulawayo Market, the price of tomatoes, potatoes, green onions, sweet potatoes, cucumbers, bananas and green pepper increased while the price of butternuts, cabbages, sugar beans, oranges, naartijes, groundnuts and roundnuts decreased. The prices of other commodities remained stable.

Table 4: Agricultural Produce Prices at Bindura Chipadze and Bulawayo Renkini Markets as at 15 September 2017.

| Commodity | Measure | Bindura Chipadze Market | | Bulawayo Renkini Market | |
|----------------------|-----------------|-------------------------|-----------|-------------------------|------------|
| | | 25 Aug 17 | 15 Sep 17 | 8 Sept 17 | 15 Sept 17 |
| Cowpeas | 20l tin (20 kg) | 18.50 | 15.00 | 14.00 | 14.00 |
| Groundnuts Shelled | 20l tin (20 kg) | 18.00 | 15.00 | 16.00 | 16.00 |
| Groundnuts Unshelled | 20l tin (20 kg) | 7.00 | 6.00 | 6.00 | 6.00 |
| Groundnuts Fresh | 20l tin (20 kg) | 5.00 | 5.00 | 7.00 | 5.00 |
| Maize(grain) | 20l tin (20 kg) | 5.00 | 4.00 | 6.00 | 5.00 |
| Sweet potatoes | Pocket (10 kg) | 5.00 | 6.00 | 6.00 | 6.00 |
| Soyabeans | 20l tin (20 kg) | ns | ns | ns | ns |
| Sugar beans | 20l tin (20 kg) | 28.00 | 27.00 | 20.00 | 22.00 |
| Wheat | 20l tin (20 kg) | 11.00 | 10.00 | 8.00 | 8.00 |
| Butternuts | Pocket (10kg) | 4.00 | 4.50 | 5.00 | 4.00 |
| Cabbage | Head | 0.50 | 0.50 | 0.50 | 0.50 |
| Carrots | Bundle | 1.00 | 0.75 | 1.00 | 0.80 |
| Cucumber | Each | 0.20 | 0.25 | 0.50 | 0.250 |
| Irish Potatoes | Pocket (15 kg) | 10.00 | 10.00 | 8.00 | 8.00 |
| Onion dried | Pocket (10 kg) | 8.00 | 8.00 | ns | ns |
| Rape/ Covo | Bundle | 0.50 | 0.50 | 1.00 | 1.00 |
| Tomatoes | 10kg | 12.00 | 15.00 | 6.50 | 16.00 |
| Apples | 10kg | 15.00 | 15.00 | 14.00 | 14.00 |
| Avocado pears | Each | 0.20 | 0.25 | 0.10 | 0.20 |
| Bananas | Crate(18kg) | 13.00 | 12.00 | 8.00 | 10.00 |
| Oranges | Pocket | 3.50 | 3.50 | 4.00 | 4.00 |
| Eggs | Crate (30 eggs) | 4.00 | 6.00 | 5.00 | 5.00 |
| Chicken | Bird | 5.00 | 5.00 | 6.00 | 6.00 |
| Goats | Each | ns | 30.00 | 40 | 40 |
| Cattle | Beast | ns | ns | ns | ns |
| Sheep | Each | ns | ns | ns | ns |
| Macimbi | 20 liter tin | ns | ns | 40.00 | 40.00 |
| Matemba | 5 litre tin | 10.00 | 9.00 | 10.00 | 12.00 |
| | | | | | |

LIVESTOCK & MEAT

Table 5: Bellevue, Koala Park and MC Meats Wholesale Prices for Beef as at 15 September 2017

| PRODUCT | US\$/kg | | | | | |
|-------------|-------------------|------------|----------|-------------------|---------------------|----------|
| | MANUFACTURING | | | ECONOMY | | |
| | Bellevue Butchery | Koala Park | MC Meats | Bellevue Butchery | Koala Park Butchery | MC Meats |
| Forequarter | 3.70 | 3.50 | 3.65 | 3.95 | 4.05 | 4.10 |
| Hindquarter | 3.95 | 3.70 | 3.65 | 4.05 | 4.15 | 4.30 |
| Side | 3.65 | 3.60 | - | - | - | 4.20 |
| Ration | - | - | - | - | - | - |

| PRODUCT | US\$/kg | | | | | | | | |
|-------------|-------------------|------------|----------|----------|------------|----------|----------|------------|----------|
| | COMMERCIAL | | | CHOICE | | | SUPER | | |
| | Bellevue Butchery | Koala Park | MC Meats | Bellevue | Koala Park | MC Meats | Bellevue | Koala Park | MC Meats |
| Forequarter | 4.10 | 4.05 | 4.20 | - | 4.50 | 4.00 | 4.20 | - | 4.00 |
| Hindquarter | 4.20 | 4.25 | 4.40 | - | 4.70 | 4.10 | 4.30 | - | 4.50 |
| Side | 4.00 | 4.15 | 4.30 | - | 4.60 | - | 4.20 | - | - |
| Ration | - | - | - | - | - | - | - | - | - |

| OFFALS | Price (US\$/kg) | | |
|------------------------|---------------------|-------------------|-----------|
| | Koala Park Butchery | Bellevue Butchery | MC Meats |
| Cassings | 1.60 | 1.85 | 1.80 |
| Rough | 2.60 | 2.55 | 2.50 |
| Liver | 4.65 | 4.20 | 4.50 |
| Oxtail | 6.20 | 5.50 | 6.10 |
| Ox tongue | 2.95 | - | 4.85 |
| Lungs | 2.15 | 1.85 | 2.15 |
| Cowheels | 1.30 each | 4.00 | 0.80 each |
| Ox head without tongue | 9.00 | - | 0.95/kg |
| Ox head with tongue | - | 10.00 | - |
| Bybles | 1.50 | 1.00 | 1.60 |
| Kidney | 4.10 | 4.05 | 4.15 |

CATTLE SALES

Table 6: CC Sales Mount Hampden as at 12 September 2017.

| GRADE | Average Price (US\$/kg) | | | | |
|-------------------------|-------------------------|----------|----------|----------|----------|
| | 11/08/17 | 22/08/17 | 29/08/17 | 05/09/17 | 12/09/17 |
| SUPER | - | | - | 2.00 | - |
| CHOICE | 1.80 | | - | - | - |
| COMMERCIAL | 1.79 | 1.95 | 1.81 | 2.05 | - |
| ECONOMY | 1.56 | 1.69 | 1.62 | 1.88 | 1.86 |
| MANUFACTURING | 1.18 | 1.43 | 1.54 | 1.48 | 1.76 |
| WEANER HEIFERS | 2.76 | 2.01 | 2.23 | 2.15 | 2.41 |
| BULLING HEIFERS | 1.77 | | 1.77 | - | 2.10 |
| COWS & CALVES | 1.62 | | 1.44 | 2.44 | 2.40 |
| WEANER STEERS | 2.15 | 2.15 | 2.03 | 2.13 | 2.19 |
| LONG WEANER HEIFERS | 2.09 | 1.99 | 2.69 | 2.07 | 2.97 |
| LONG WEANER STEERS | 1.81 | 2.24 | 2.15 | 1.81 | 2.21 |
| FEEDER STEERS | 1.69 | 2.09 | 1.93 | 1.95 | 2.18 |
| COMMUNAL WEANER STEERS | 1.13 | 1.85 | 1.35 | - | 1.63 |
| COMMUNAL WEANER HEIFERS | 1.45 | | - | - | 2.04 |
| BULLS | - | 1.65 | 1.77 | - | 1.77 |

- The average price per kilogram for manufacturing, weaner heifers, weaner steers, long weaner heifers, long weaner steers and feeder steers went up while the price for economy and cows & calves went down.

TOBACCO

- Total flue cured tobacco seasonal sales as at 13 September 2017 stood at 188,686,445kgs sold at an average price of US\$2.96/kg at the three auction floors and contract sales compared to 202,284,589kgs sold at an average price of US\$2.95/kg same time last year.
- This realized total revenue amounting to US\$558.71 million compared to US\$595.93 million achieved same time last year.

Table 7: Seasonal Flue Cured Tobacco Sales: 13 September 2017

| DAILY | TSF | BTF | PTF | Total Auction | Total Contract | Total 2017 | Total 2016 | % Chan. |
|--------------------|------------|------------|------------|---------------|----------------|-------------|-------------|---------|
| Mass sold (kg) | 19,923,804 | 5,441,671 | 5,784,949 | 31,150,424 | 157,536,021 | 188,686,445 | 202,284,589 | (6.72) |
| Value (US\$) | 57,278,792 | 15,034,519 | 16,255,663 | 88,568,974 | 470,137,913 | 558,706,887 | 595,930,082 | (6.25) |
| Ave. price US\$/kg | 2.87 | 2.76 | 2.81 | 2.84 | 2.98 | 2.96 | 2.95 | 0.51 |

Source: TIMB

SEED COTTON

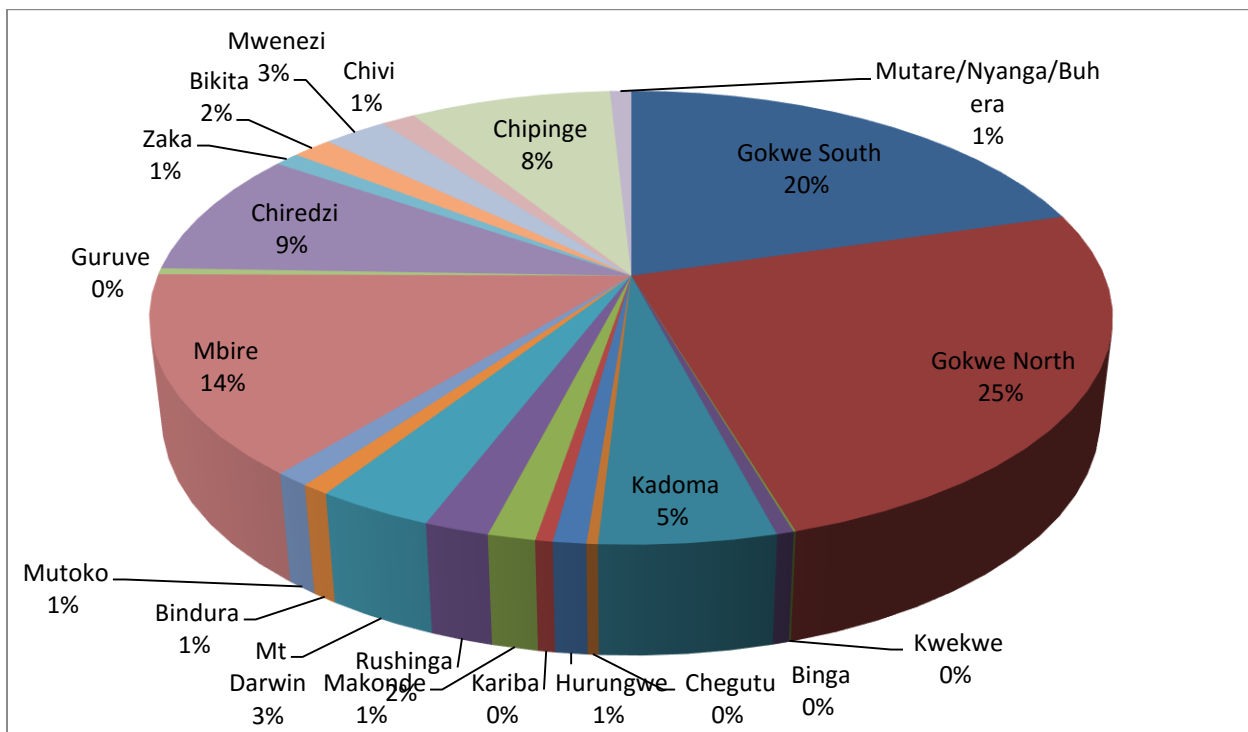
✚ Total national seed cotton seasonal sales as at 15 September 2017 stood at **70 864 724 kgs** compared to **28 137 008 kgs** sold during the same time last year.

Table 8: Seed Cotton Intake as at 15 September 2017

| Company | Seed cotton intake as at 16 September 16 (kg) | Seed cotton intake as at 15 September 17 (kg) | Price (USc/kg) |
|---------------------------|---|---|----------------|
| ETG Parrogate | 2 313 121 | 4 792 474 | 47 |
| Alliance Ginneries | 3 097 538 | 4 705 395 | 47 |
| Olam | 4 577 279 | 3 184 507 | 47 |
| Cottco | 10 625 259 | 52 267 128 | 47 |
| Grafax | 3 453 872 | 3 804 102 | 47 |
| China Africa | 626 669 | 2 008 805 | 47 |
| Zunderamambo ¹ | - | 102 313 | |
| Sinotex ² | 2 292 359 | - | - |
| Sinozim ³ | 1 151 311 | - | - |
| Total (kg) | 28 137 008 | 70 864 724 | |

*Advance payment price. Grade differential prices to be paid after grading.

Figure 1: Seed Cotton Intake by District as at 15 September 2017



¹ Farmer association which bought cotton for value addition.

² Not operational this season

³ Not operational this season

INTERNATIONAL COMMODITY PRICES

Table 9: International Commodity Prices as at 14 September 2017

| Commodity | Safex (R/mt) Futures Prices as at 14 Sept 17 | Safex ⁴ (US\$/mt) Futures Prices as at 14 Sept 17 | US GULF (US\$/mt) Spot Price as at 14 Sept 17 | CBOT (US\$/mt) Futures Prices as at 14 Sept 17 | Cot look A Index (US/Pound) as at 14 Sept 17 |
|--------------|--|--|---|--|--|
| White Maize | 1856 | 141.24 | - | - | - |
| Yellow Maize | 1970 | 149.92 | 145.78 | 133.22 | - |
| Wheat(HRW) | - | - | 180.68 | - | - |
| Wheat | 4226 | 321.61 | 174.81 | 154.54 | - |
| Soybeans | 4671 | 355.48 | 368.90 | 350.16 | - |
| Sorghum | 2750 | 209.28 | - | - | - |
| Cotton | - | - | - | - | 79.10 |

- White maize price increased on the SAFEX market from **US\$141.15/mt** last week to **US\$141.24/mt** this week.
- The price of yellow maize decreased on the SAFEX, US GULF and CBOT markets from **US\$150.90/mt**, **US\$145.88/mt** and **US\$134.48/mt** last week to **US\$149.92/mt**, **US\$145.78/mt** and **US\$133.22/mt** this week respectively.
- The price of wheat decreased on the SAFEX market from **US\$325.02/mt** last week to **US\$321.61/mt** this week and increased on the US GULF and CBOT markets from **US\$170.76/mt** and **US\$151.90/mt** last week to **US\$174.81/mt** and **US\$154.54/mt** this week respectively.
- The price of soya beans decreased on the SAFEX, US GULF and CBOT markets from **US\$362.43/mt**, **US\$371.38/mt** and **US\$353.91/mt** last week to **US\$355.48/mt**, **US\$368.90/mt** and **US\$350.16/mt** this week respectively.
- The price of sorghum decreased on the SAFEX market from **US\$218.24/mt** last week to **US\$209.28/mt** this week.
- Cotlook 'A' Index decreased from **US\$85.05/Pound** last week to **US\$79.10/Pound** this week.

⁴ US\$/Rand exchange rate is US\$1=R12.83